

Daily Derivatives & Market Report

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Index Trend Analysis

Pivot(Daily)	Close	S2	S1	Pivot	R1	R2	Daily	Weekly	Monthly
Nifty	12225	12077	12151	12291	12364	12504	Neutral	Buy	Buy
Sensex	41529	40998	41264	41769	42034	42539	Neutral	Buy	Buy
Nifty Futures	12266	12145	12206	12312	12373	12480	Neutral	Buy	Buy
Bank Nifty	31081	30479	30780	31352	31653	32225	Sell	Neutral	Buy
CNX IT	16207	15976	16091	16278	16394	16581	Neutral	Buy	Neutral
CNX Midcap	17973	17838	17906	18021	18088	18204	Buy	Buy	Neutral
CNX Small Cap	6244	6183	6214	6269	6300	6356	Buy	Buy	Neutral

Market Summary

Domestic Indices	Close	Points	% Chg
SENSEX	41528.91	-416.46	-0.99
NIFTY	12224.55	-127.80	-1.03
MIDCAP	15618.86	-90.11	-0.57
SMLCAP	14651.17	-57.53	-0.39
BSEFMC	11933.38	11.51	0.10
AUTO	18739.93	-161.05	-0.85
POWER	2010.19	6.18	0.31
REALTY	2496.24	17.59	0.71
BSE IT	15977.39	-139.89	-0.87
BANKEX	35440.71	-595.23	-1.65
OILGAS	14557.16	-191.59	-1.30
METAL	10520.10	-101.64	-0.96

Currency Futures	Close	Pre. Pts	% Chg
29-Jan-19 USD-INR	71.17	0.02	0.04
29-Jan-19 EUR-INR	78.98	-0.13	-0.17
29-Jan-19 GBP-INR	92.54	-0.26	-0.28
29-Jan -19 JPY-INR	64.63	-0.04	-0.06

Advance/ Decline	Adv	Dec	Un Ch.
NSE	618	1221	125
BSE	931	1614	167

FII/DII Capital Mkt*	Buy	Sell	Net
FII	5050	5044	6
DII	3332	4752	(1420)

*NOTE: - FII AND DII data figure is provisional

Market Commentary

Indian equity bourses saw a deep dive on Monday, with Sensex & Nifty losing around a percent each. The start of the day was on a positive note, aided with Union Road Transport and Highways Minister Nitin Gadkari's statement that the goal of making India a \$5 trillion economy by 2024 was difficult but not impossible. He added that it can be achieved by increasing domestic production and reducing dependence on imports. But soon, markets turned negative, as former finance secretary Subhash Chandra Garg said that the government's tax collection is likely to fall short of its estimate by Rs 2.5 lakh crore or 1.2% of GDP in 2019-20.

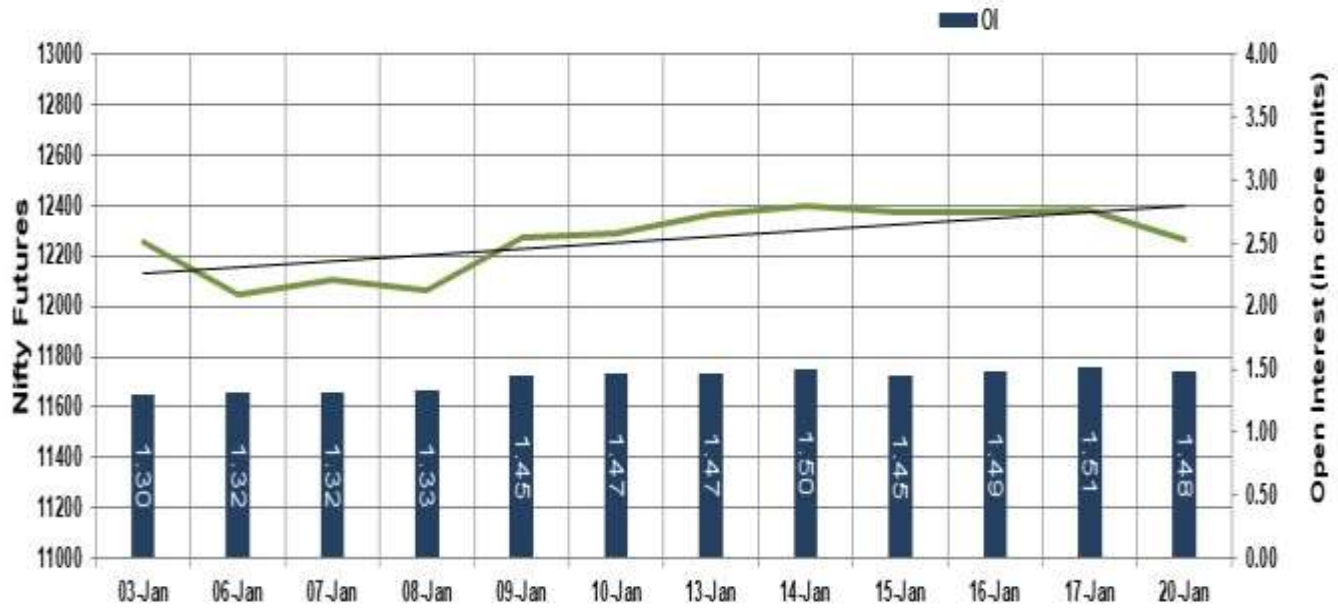
Key indices remained in negative terrain for almost whole trading session, amid a report stating that progress across major development schemes in India, including education, health and nutrition among others, remains constrained due to sub-optimal utilisation of available funds, especially at the district level. Adding more anxiety among investors, another private report stated that surging inflation and slowing growth are raising serious concerns about the future growth prospects of the economy and as a remedial measure the government should resolve supply side hurdles and ensure more stringent governance norms.

Market Turnover & FII Derivative Data

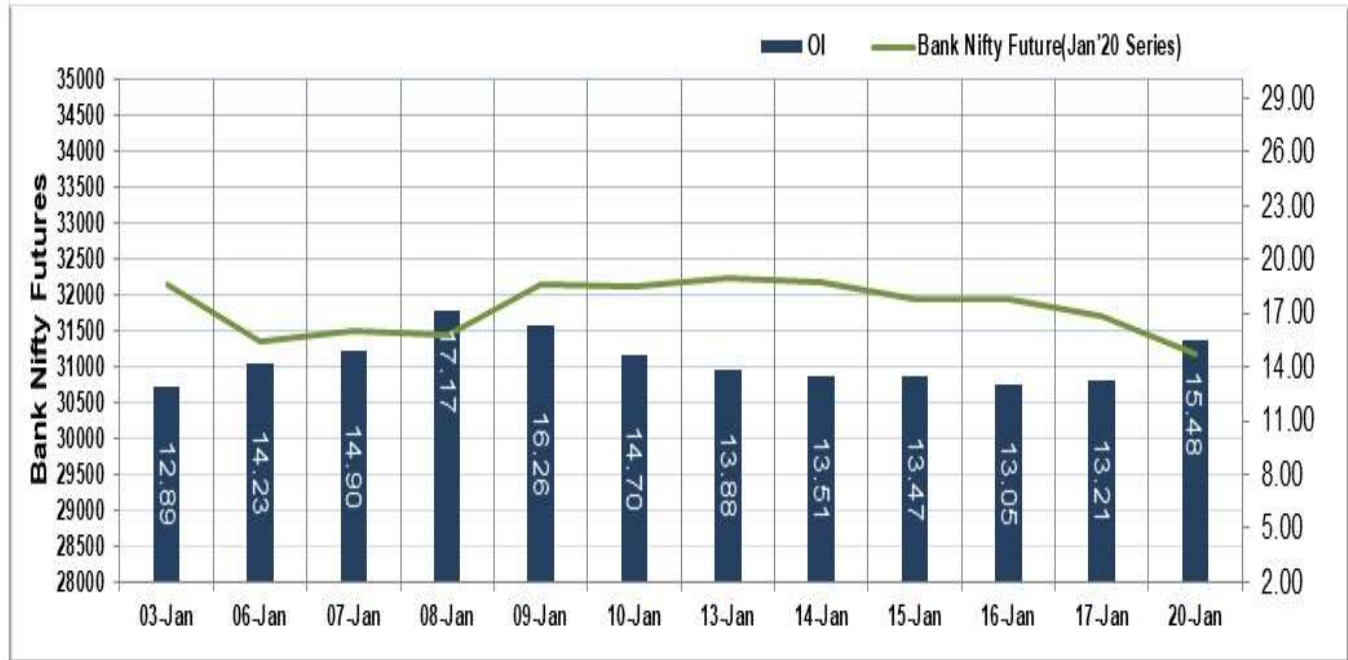
Market TO	Current	Previous	Net%
BSE CASH	1691	2184	(23)
NSE CASH	36309	38352	(5)
NSE FO	1281508	837593	53

FII Derivatives	Buy	Sell	Net
Ind. Futures	4796.73	4662.28	134
Ind. Options	176210	174436	271
Stk. Futures	21653	21305	(647)
Stk. Options	8712.39	8952.79	(240)

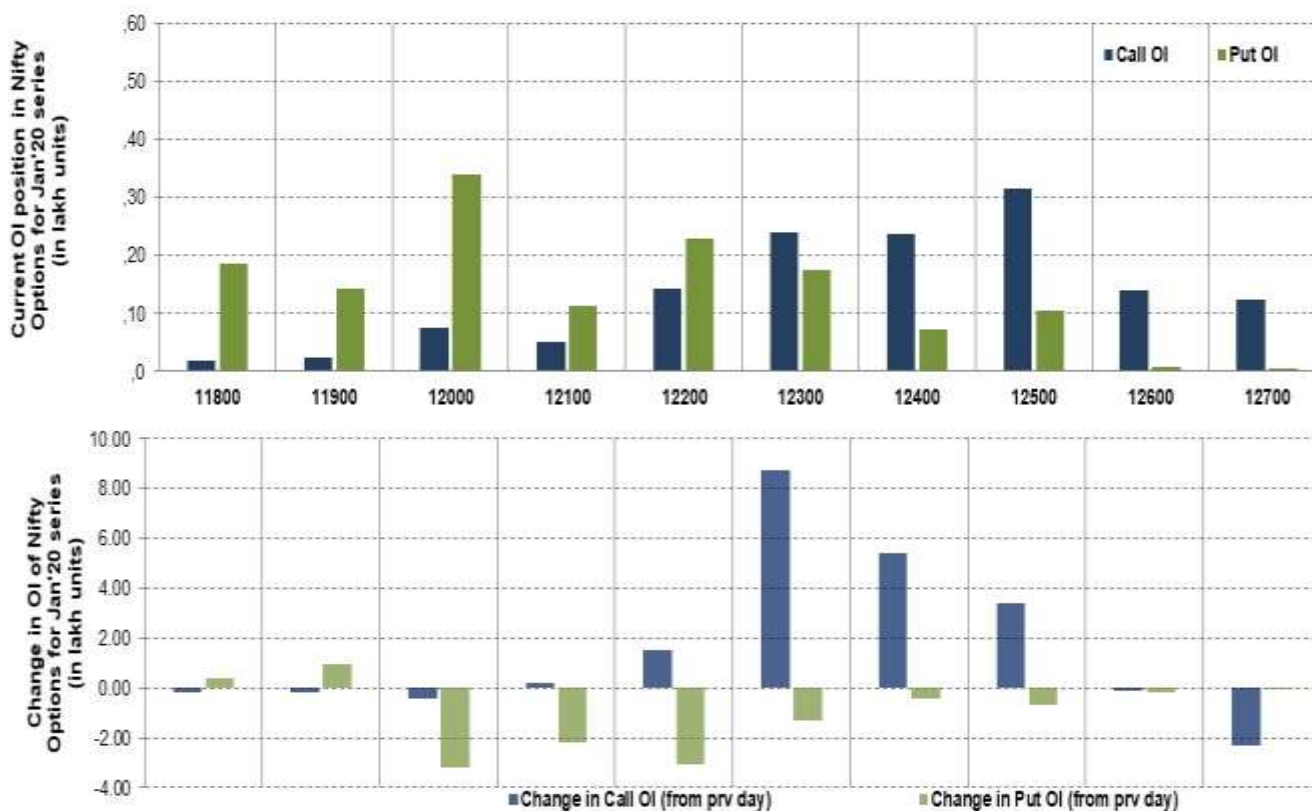
Nifty Futures



Bank Nifty Futures



Nifty Options



Note – Change in OI of Nifty Options refers to change from previous trading day
 Source-NSE, SIHL Derivatives Research (Institutional Equities)

- Among Nifty calls 12,500 SP from the Jan month expiry was the most active call with an addition of 0.34million in open interest.
- Among Nifty puts, 12,000 SP from the Jan month expiry was the most active put with a reduction of 0.32 million open interests.
- The maximum OI outstanding for Calls was at 12,500 SP (3.20mn) and that for Puts was at 12,000 SP (3.40mn)

Nifty Technical & Indices Levels



Nifty Cash prices have settled at 12224.55 down by 1.03 percent from the previous close. On the upper side it has resistance of 12300 and 12350 levels, while lower side it has support of 12170 and 12120 levels. Intraday traders should be cautious and take position accordingly.

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